

**DISCLOSURE OF APPEARANCE OF CONFLICT OF INTEREST  
AS REQUIRED BY G. L. c. 268A, § 23(b)(3)**

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|                                                                         | <b>PUBLIC EMPLOYEE INFORMATION</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Name of public employee:                                                | Jacob R. Oliveira                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Title or Position:                                                      | State Senator, Hampden, Hampshire and Worcester District                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Agency/Department:                                                      | Massachusetts State Senate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Agency address:                                                         | Massachusetts State House<br>24 Beacon Street, Room 416-B<br>Boston, MA 02133                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Office Phone:                                                           | (617) 722-1291                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Office E-mail:                                                          | Jacob.Oliveira@masenate.gov                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|                                                                         | <p>In my capacity as a state, county or municipal employee, I am expected to take certain actions in the performance of my official duties. Under the circumstances, a reasonable person could conclude that a person or organization could unduly enjoy my favor or improperly influence me when I perform my official duties, or that I am likely to act or fail to act as a result of kinship, rank, position or undue influence of a party or person.</p> <p>I am filing this disclosure to disclose the facts about this relationship or affiliation and to dispel the appearance of a conflict of interest.</p> |
|                                                                         | <b>APPEARANCE OF FAVORITISM OR INFLUENCE</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Describe the issue that is coming before you for action or decision.    | During the remainder of the 2025-26 legislative session, the Senate may consider general legislation and other matters affecting the interests of credit unions and their directors, including, but not limited to, <i>S.766, An Act to allow municipalities to deposit into credit unions</i> , and <i>S.837, An Act to strengthen the state credit union charter</i> .                                                                                                                                                                                                                                              |
| What responsibility do you have for taking action or making a decision? | The Joint Committee on Financial Services, on which I serve as a member, will be considering the general legislation referenced above. In addition, as a member of the Senate, I may review, consider, publicly comment on, vote on, and take other actions on general legislation and other matters that may impact credit unions in Massachusetts and their directors.                                                                                                                                                                                                                                              |
| Explain your relationship or affiliation to the person or organization. | My father serves as a credit union director in Massachusetts and the credit union for which he serves may be affected by S.766, S. 837, and other general legislation related to credit unions should they become law.                                                                                                                                                                                                                                                                                                                                                                                                |
| How do your official actions or decision                                | My official actions or decisions could affect policy areas in which Massachusetts credit unions, like the one for which my father serves as a director, have interests.                                                                                                                                                                                                                                                                                                                                                                                                                                               |

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| matter to the person or organization?                                                                        |                                                                                                                                                                                                                              |
| <b>Optional:</b> Additional facts – e.g., why there is a low risk of undue favoritism or improper influence. | While no current conflicts of interest exist, out of an abundance of caution, I am filing this disclosure to dispel any appearance of a conflict.                                                                            |
| <b>If you cannot confirm this statement, you should recuse yourself.</b>                                     | <b>WRITE AN X TO CONFIRM THE STATEMENT BELOW.</b><br><br><input checked="" type="checkbox"/> Taking into account the facts that I have disclosed above, I feel that I can perform my official duties objectively and fairly. |
| Employee signature:                                                                                          |                                                                                                                                             |
| Date:                                                                                                        | June _5_, 2026                                                                                                                                                                                                               |

**Attach additional pages if necessary.**

**Not elected to your public position – file with your appointing authority.**

**Elected state or county employees – file with the State Ethics Commission.**

**Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.**

**Elected municipal employee – file with the City Clerk or Town Clerk.**

**Elected regional school committee member – file with the clerk or secretary of the committee.**